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U. S. DEPARTMENT OF AGRICULTURE

JULY 1, 1947

COLD STORAGE REPORT

U. S. Department of Agriculture

Production and Marketing Administration

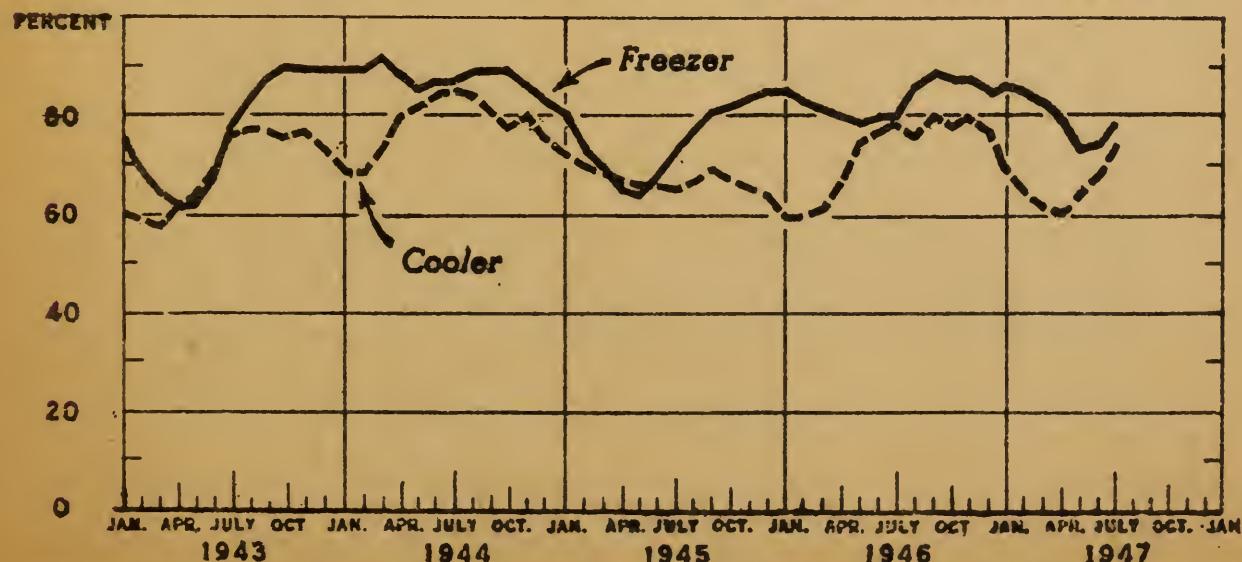
Marketing Facilities Branch



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OCCUPANCY OF PUBLIC COLD-STORAGE WAREHOUSES 1943-47



Public occupancy rises during June

Public warehouses on July 1 were operating at 7 percent nearer capacity than a month earlier. During June freezer occupancy rose from 74 to 78 percent; cooler occupancy rose from 68 percent on June 1 to 74 percent on July 1. The upturn in occupancy was to be expected for this time of the year. The increased use of freezer space that occurred during June was the same as that which has occurred on the average for the past 5 years (1942-46) while the June increase in cooler occupancy was double the average June increase. Greater June increases in cooler occupancy were recorded in 1940 and 1943, however. Occupancy in both coolers and freezers was below that of July 1, 1946. Storage was rather evenly distributed throughout the country. Only two regions--Middle Atlantic and Pacific--fell below the national average as to the amount of space occupied in coolers. The South-eastern states which have a relatively small portion of total cooler space showed highest occupancies. Freezer occupancies of only one region varied from the national average by more than 5 points. Occupancy in cities followed the national pattern rather closely. Occupancies of more than 90 percent were reported in the coolers of Buffalo, Baltimore, Richmond, Nashville, Memphis, and New Orleans; more than 90 percent freezer occupancy was recorded in Cincinnati, Omaha, New Orleans, Houston, Los Angeles, and San Francisco.

General commodity movement

A movement of about 163 million pounds of commodities into refrigerated warehouses during June brought the total weight in storage to 3.1 billion pounds on July 1. This figure was slightly above the stocks of July 1, 1946. Holdings were almost evenly divided between cooler and freezer storage. Cooler commodities moving into store during June were dried and evaporated fruits, nuts, fish, cheese, shell and dried eggs, pork, and lard. In-movements of these items were partially offset by withdrawals of fresh and canned fruits and meats. Stocks of freezer items that accumulated during the past month were: fruits, vegetables, cream, butter, eggs, veal, and fish. Holdings of frozen poultry, beef, pork, sausage, and offal were reduced appreciably during June.

At the beginning of the second half of the year 1947, principle commodity holdings compared with average holdings were:

<u>Below average</u>	<u>Above average</u>
Butter	Cream
Cheese	Poultry
Shell and frozen eggs	Frozen fruit and vegetables
Meats	Lard

Frozen fruits and vegetables move into storage

The seasonal in-movement of frozen fruits and vegetables got under way during June. Frozen fruits on July 1 totalled 338 million pounds, some 40 million pounds above holdings of July 1, 1946. The June net in-movement of frozen fruits was 10 million pounds less than in 1946. All berry items except blueberries showed net in-movements. Of these, the in-movements of blackberries and strawberries were below similar movements in June, 1946. Apparently the bulk of the strawberry in-movement occurred earlier this year than in 1946, which partially explains the lighter June movement of that commodity this year. Cherry stocks which in June, 1946 increased were reduced by 3 million pounds the past month. Net withdrawals of apples, apricots, blueberries, and grapes were less than for June, 1946.

The frozen vegetable storage season also began during June with a net in-movement of 21 million pounds, bringing July 1 stocks to 252 million pounds. This net movement was, as in the case of frozen fruits, below that of 1946. Asparagus and green peas were the only items moving to storage in June. The increase in stocks of peas was about a fourth greater than last year, and the July 1, 1947, storage stocks were more than double stocks of July 1, 1946.

For the first time, stocks of peanuts have been reported separately from tree nuts. Out of a total of 94 million pounds of nutmeats in storage, some 58 million were peanuts.

Dairy products, eggs increase: Poultry stocks decline

All dairy items showed net June increase. July 1 cream stocks totalled 59 million pounds--27 million more than on June 1, but only about 7 million pounds above the average July stocks. Butter stocks of 49.6 million pounds were almost the same as on July 1, 1946, but less than half the July (1942-46) average. Condensed and evaporated milk holdings amounted to 155 million pounds--71 million pounds above holdings of July 1, 1946. Some 27 million pounds of cheese moved into storage during June, bringing July 1 stocks to 160 million pounds. June cheese storage fell below 1946 levels.

On July 1--the date on which the shell egg storage peak has occurred for the past 5 years--1947 stocks totalled 4.2 million cases. This was less than half the 5-year average peak holdings and was 1.4 million cases under any previous July 1 holdings. Frozen egg stocks of 236 million pounds were 59 million below average. The case equivalent of dried eggs was 4.4 million cases.

A 16-million-pound reduction in holdings of frozen poultry brought July 1 stocks to 172 million pounds. The June movement was only about half that of 1946 but stocks left in storage July 1, 1947, were approximately equal to those of a year previous. Storage holdings of broilers, fryers, roasters and ducks were in greater supply than in 1946 while stocks of fowls and turkeys fell below 1946 levels.

Meat stocks reduced during June

June net out-movement of 46 million pounds of meats left 603 million pounds in store July 1. Of this quantity 110 million pounds was beef, 355 million pounds pork, while the remainder was miscellaneous meats. The heavier-than-normal June meat withdrawal left stocks 117 million below average, but 142 million pounds above July 1, 1946, holdings.

Both beef and pork storage supplies were greater than on July 1, 1946. Pork stocks were also 22 million pounds above the July 1, 1945, level. Lard and rendered pork fat stocks rose to 172 million pounds on July 1. This reversed a below average storage trend which has obtained since November of 1944.

Frozen fishery products show seasonal increase

Holdings of frozen fishery products on July 1 totalled 92 million pounds; 12 million pounds more than was on hand last month and 6 million pounds less than on July 1, 1946. The 5-year average for July holdings is 77 million pounds. Net into-store movement of halibut, mackerel, and whiting made up 33 percent of the total into-store movement. Fresh-water fish and shellfish stocks showed very little change from last month. Significant holdings were at points of production with New England (27%) and Pacific (26%) regions storing over half of total fishery stocks.

Storage outlook

The second half of 1947 began with a cooler occupancy 5 points lower than in 1946 and a freezer occupancy 2 points lower. On the basis of past records occupancy of both freezers and coolers should continue to rise until November or December. The amount of the occupancy increase from July 1 to the peak in previous years has ranged from nothing to 10 points for coolers and from a low of 2 points to a high of 15 points for freezers. Commodities that should increase in volume during the second half of 1947, if the seasonal pattern of previous years is followed are: frozen fruits and vegetables, butter, poultry, beef, fresh fruits, and cheese. Seasonal decreases are usually recorded during the second half of the year for pork, lard, cream, shell, frozen and dried eggs.

PUBLIC COLD-STORAGE WAREHOUSES
(APPLE HOUSES EXCLUDED)
NET PILING SPACE AND PERCENTAGE OF SPACE OCCUPIED
JULY 1, 1947

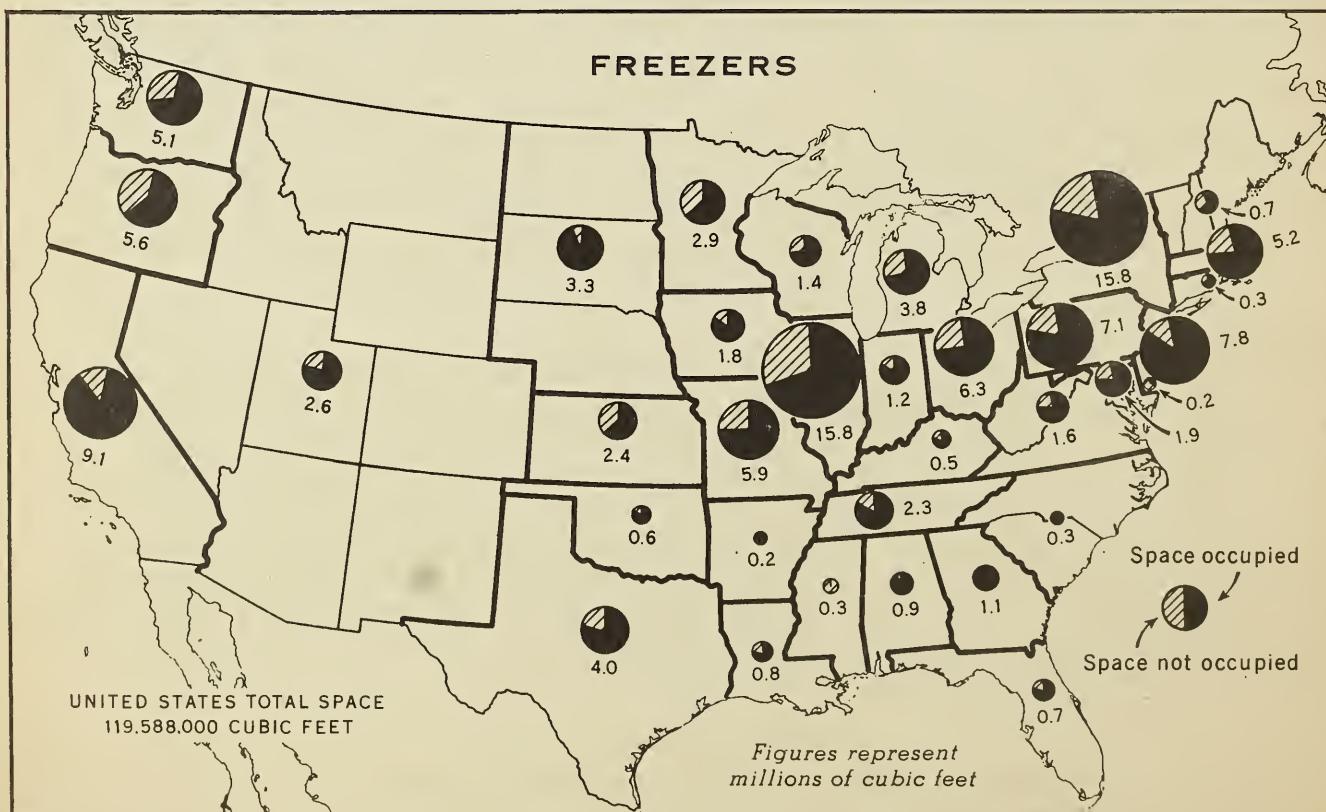
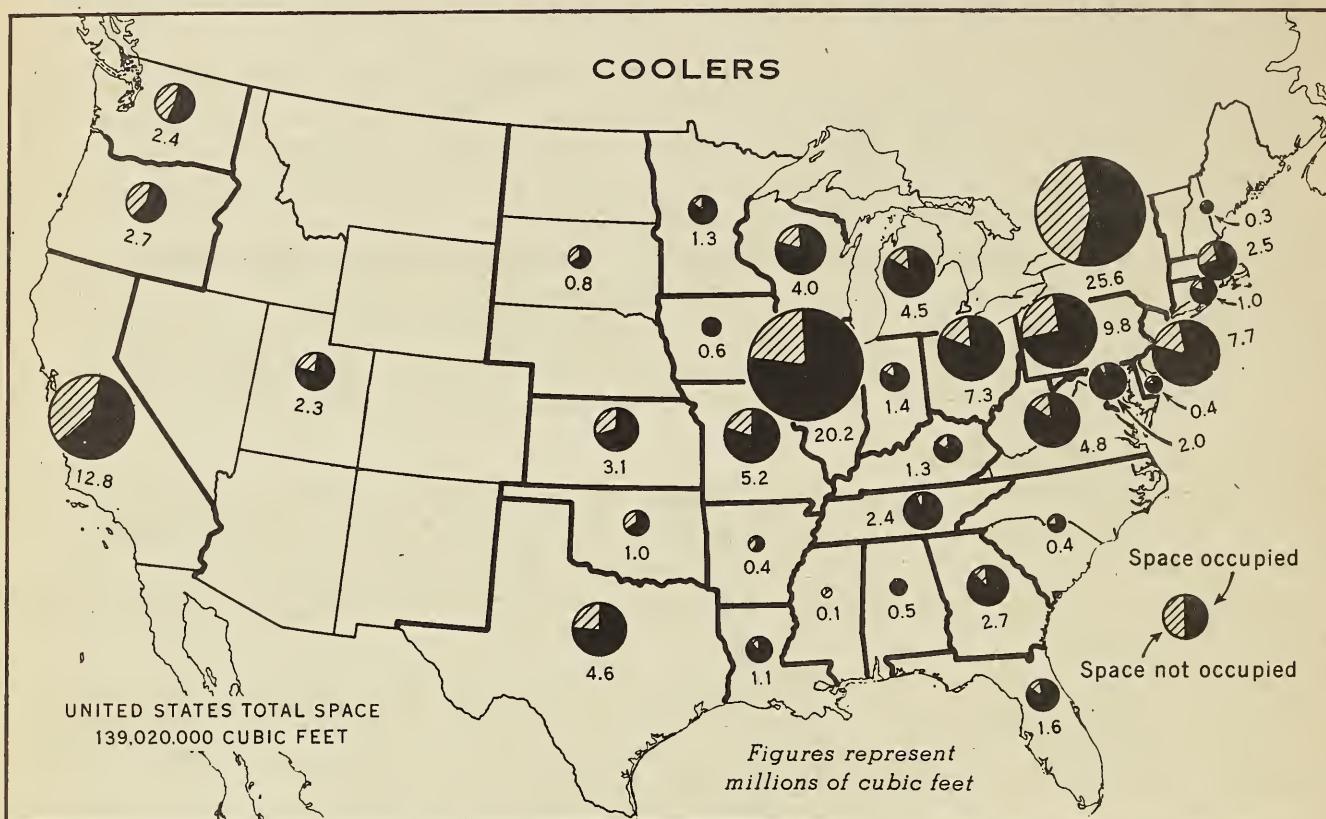


Table 1. — Public cold storage warehouses
(Apple houses excluded)

Net piling space and percentage of space occupied

State or Geographic Region	' Net piling space 1/				Percentage of space occupied 2/					
			July 1, 5-yr. av. 1942-46		July 1, 1946		June 1, 1947		July 1, 1947 3/	
	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer
	("000" cu. ft.)		Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
Maine, N. H. and Vt.....	346	672	66	75	68	85	88	63	89	66
Massachusetts.....	2,548	5,234	78	72	91	73	41	62	74	78
R. I. and Connecticut.....	967	307	71	80	79	94	83	80	83	80
NEW ENGLAND.....	3,861	6,213	76	72	87	75	52	63	78	77
New York.....	25,553	15,818	68	75	64	81	54	76	57	81
New Jersey.....	7,704	7,786	81	83	88	89	85	85	83	88
Pennsylvania.....	9,822	7,077	73	82	84	89	66	80	74	81
MIDDLE ATLANTIC.....	43,079	30,681	72	78	73	85	63	79	67	83
Ohio.....	7,285	6,262	80	79	90	87	74	73	83	75
Indiana.....	1,433	1,192	75	87	65	90	87	85	85	84
Illinois.....	20,248	15,832	80	73	89	74	67	69	78	71
Michigan.....	4,472	3,763	78	75	88	79	77	64	85	73
Wisconsin.....	4,043	1,433	85	81	81	95	74	76	79	74
EAST NORTH CENTRAL.....	37,481	28,482	81	76	88	79	71	70	81	73
Minnesota.....	1,338	2,927	94	80	94	77	82	60	87	64
Iowa.....	616	1,750	88	83	94	84	94	80	95	84
Missouri.....	5,227	5,933	87	81	88	75	77	76	80	75
Dakotas and Nebraska.....	758	3,335	92	84	97	76	53	88	65	93
Kansas.....	3,057	2,434	85	87	83	87	65	63	69	63
WEST NORTH CENTRAL.....	10,996	16,379	88	82	89	73	72	74	72	77
Delaware.....	377	229	65	79	62	74	85	39	85	41
Maryland and D. C.....	2,014	1,854	81	85	95	84	97	79	95	77
Virginia and West Va.....	4,832	1,581	57	82	69	74	84	89	87	78
No. & So. Carolina.....	408	305	69	80	88	79	62	93	78	91
Georgia.....	2,730	1,090	79	77	89	91	89	94	89	100
Florida.....	1,630	721	79	74	81	72	82	84	87	82
SOUTH ATLANTIC.....	11,991	5,780	68	82	79	81	88	84	89	82
Kentucky.....	1,323	510	84	77	92	78	83	77	84	81
Tennessee.....	2,361	2,330	87	84	93	86	93	86	96	84
Alabama.....	545	850	89	82	95	87	94	93	97	96
Mississippi.....	110	347	76	66	100	70	70	64	-	-
EAST SOUTH CENTRAL.....	4,339	4,037	86	81	93	84	89	85	93	86
Arkansas.....	396	249	76	88	53	89	58	92	60	93
Louisiana.....	1,089	722	88	91	93	94	39	77	90	79
Oklahoma.....	1,036	601	86	89	90	94	61	86	65	83
Texas.....	4,553	3,965	82	84	87	30	73	87	76	79
WEST SOUTH CENTRAL.....	7,074	5,607	82	86	87	84	73	86	76	81
MOUNTAIN.....	2,268	2,602	83	84	87	81	75	79	77	77
Washington.....	2,415	5,091	66	62	69	74	53	60	52	70
Oregon.....	2,723	5,607	29	74	36	74	48	54	57	60
California.....	12,793	9,108	58	78	58	81	53	82	60	86
PACIFIC.....	17,931	19,806	55	69	56	77	53	69	59	75
UNITED STATES 4/.....	139,020	119,588	75	77	79	80	68	74	74	78

1/ Space Survey of October 1, 1945.

2/ Percentage for the periods covered are comparable.

3/ Preliminary.

4/ Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

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COLD-STORAGE WAREHOUSES OTHER THAN PUBLIC
NET PILING SPACE AND PERCENTAGE OF SPACE OCCUPIED

JULY 1, 1947

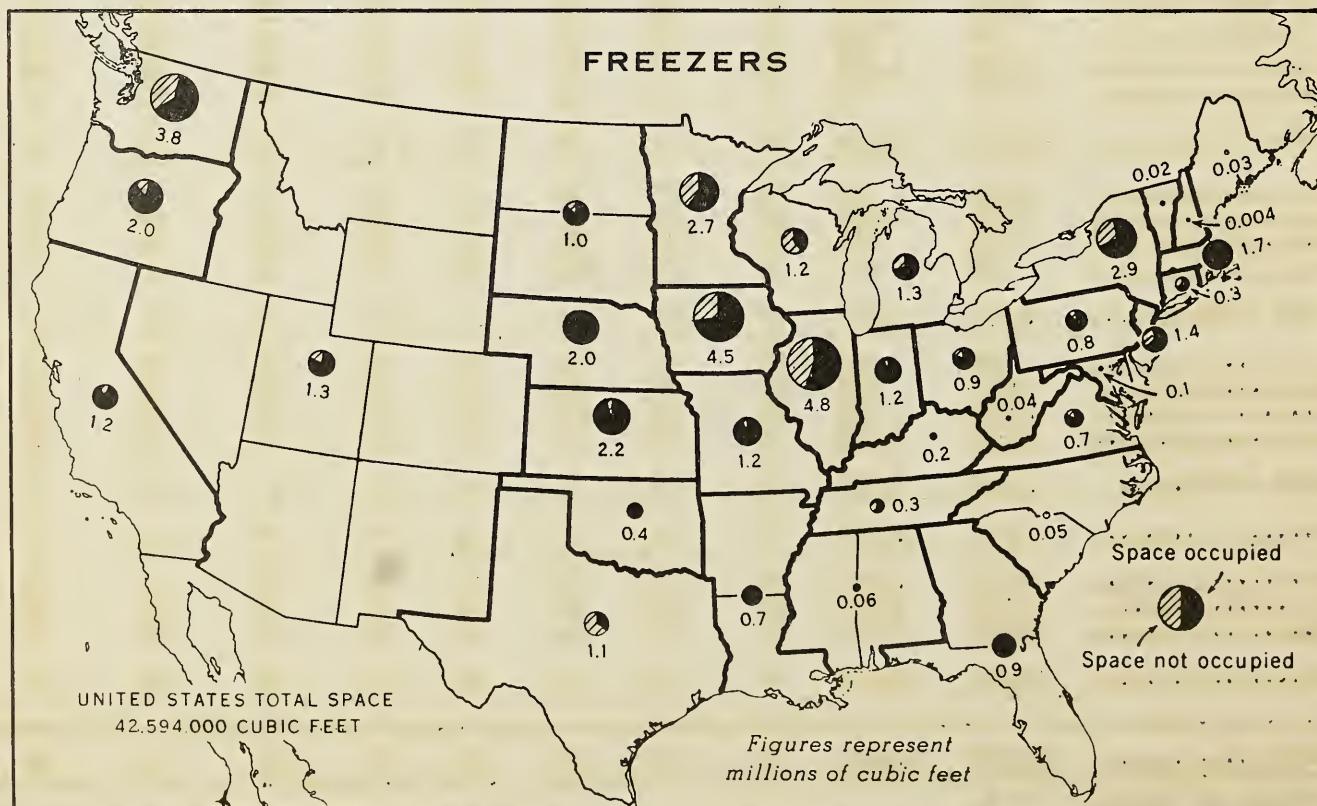
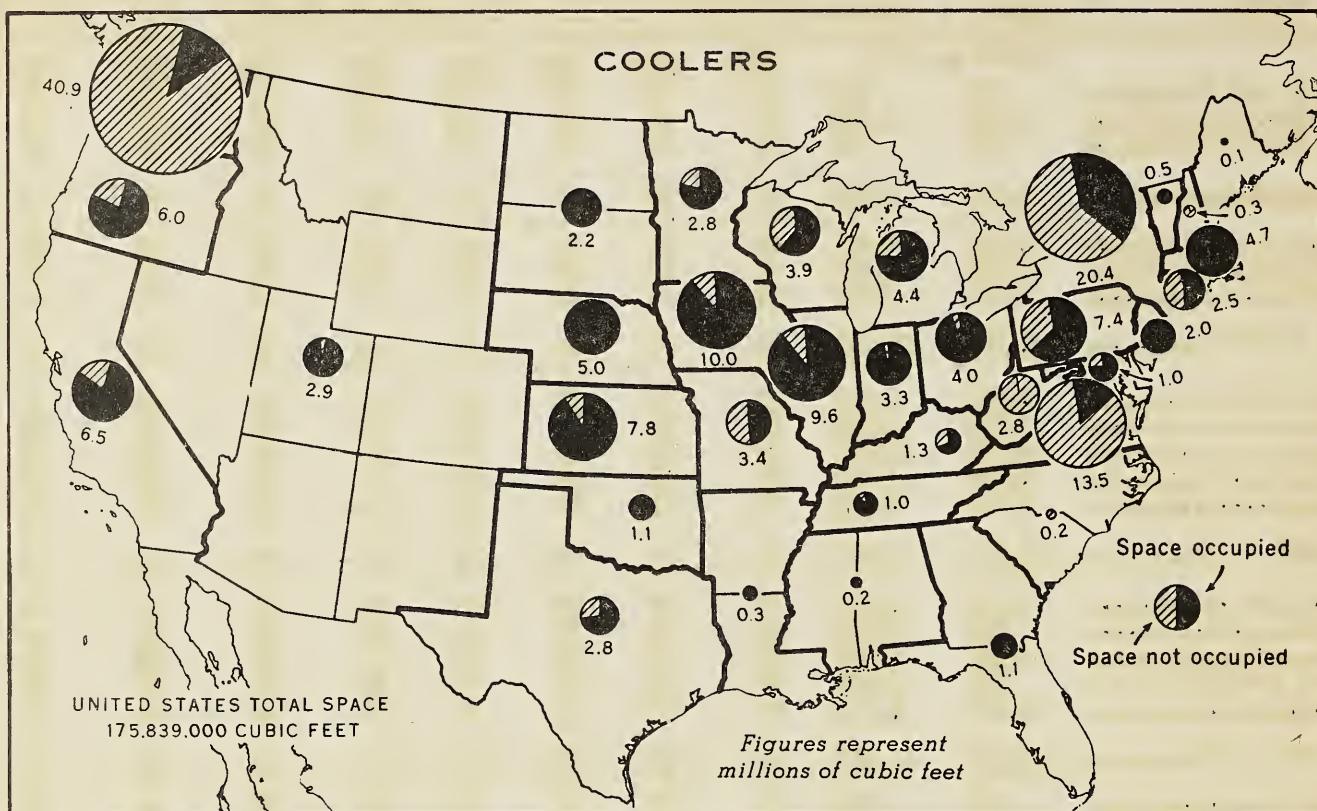


Table 2. — Private, semi-private warehouses and meat-packing plants
(Apple houses excluded)

Net piling space and percentage of space occupied July 1, 1947

State or Geographic Region	' Private and semi-private warehouses '				' Meat-packing establishments '			
	'Net piling space 1/ '		'Space Occupied '		'Net piling space 1/ '		'Space occupied '	
	' Cooler '	' Freezer '	' Cooler '	' Freezer '	' Cooler '	' Freezer '	' Cooler '	' Freezer '
	('"000" cu. ft.)	Pct.	Pct.		('"000" cu. ft.)	Pct.	Pct.	
NEW ENGLAND.....	492	1,210	55	66	2,168	776	99	98
New York.....	1,774	1,570	69	92	4,263	454	76	71
New Jersey.....	221	753	100	85	454	602	-	63
Pennsylvania.....	2,103	545	48	95	1,974	199	93	88
MIDDLE ATLANTIC.....	4,098	2,868	56	91	6,691	1,255	82	69
Ohio.....	660	532	70	50	2,577	342	98	92
Indiana.....	298	241	100	95	2,479	907	80	80
Illinois.....	564	210	95	99	7,216	4,532	48	48
Michigan.....	1,653	891	67	64	1,234	395	99	100
Wisconsin.....	2,296	238	76	63	1,641	916	38	33
EAST NORTH CENTRAL.....	5,471	2,112	75	81	15,147	7,092	56	52
Minnesota.....	265	767	100	30	2,530	1,899	78	74
Iowa.....	725	816	89	100	9,263	3,647	90	69
Missouri.....	42	54	-	-	2,243	1,071	81	100
No. & So. Dak. & Nebr.....	639	707	97	99	6,570	2,218	100	93
Kansas.....	825	423	54	100	6,892	1,818	92	94
WEST NORTH CENTRAL.....	2,496	2,767	80	74	27,498	10,653	93	81
Del. Md. Va. & W. Va.....	76	369	-	100	1,151	63	90	98
NC., SC., Ga., & Fla.....	120	450	100	88	1,130	474	100	100
SOUTH ATLANTIC.....	196	819	100	98	2,281	537	94	99
Kentucky & Tennessee.....	207	104	100	100	1,735	372	77	60
Alabama & Mississippi.....	49	19	-	-	138	37	100	100
EAST SOUTH CENTRAL.....	256	123	100	100	1,873	409	79	61
Ark., La., & Oklahoma.....	124	641	30	-	1,072	406	100	100
Texas.....	312	71	100	-	2,453	1,039	65	34
WEST SOUTH CENTRAL.....	436	712	93	-	3,525	1,495	90	84
Mont. Idaho, Wyo. & Colo...	173	294	99	89	1,491	481	94	79
Ariz., Utah & Nevada.....	104	333	84	75	546	226	96	100
MOUNTAIN.....	277	627	96	75	2,037	707	95	82
Washington & Oregon.....	1,513	3,398	64	70	1,040	569	91	99
California.....	885	493	44	68	2,863	538	88	94
PACIFIC.....	2,398	3,891	60	70	3,903	1,107	89	97
UNITED STATES 2/.....	16,120	15,129	70	75	65,123	23,981	90	74

1/ Space Survey October 1, 1945.

2/ Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

Table 3. — Public general warehouses in key cities

Cities 1/	Net piling space and percentage of space occupied									
	Space occupied		June 1, 1946		July 1, 1946		June 1, 1947		July 1, 1947	
	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer
	("000" cu. ft.)	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Fct.	Pct.
NEW ENGLAND										
Boston.....	1,414	2,793	86	68	100	83	61	79	80	82
MID. ATLANTIC										
New York.....	15,622	13,954	92	94	88	88	81	83	80	85
Buffalo.....	1,372	2,331	93	84	98	89	58	71	93	87
Rochester.....	5,939	1,466	33	65	42	56	29	66	40	69
Philadelphia....	4,873	4,226	82	92	78	96	62	84	68	84
Pittsburg.....	2,311	2,070	90	87	94	88	79	80	78	81
E. N. CENTRAL										
Cleveland.....	4,239	3,443	82	89	87	87	72	66	87	66
Cincinnati.....	1,075	1,241	93	87	95	87	75	96	73	95
Chicago.....	16,798	15,223	87	80	90	74	67	68	78	70
Detroit.....	3,515	2,866	83	81	90	84	76	72	87	82
Milwaukee.....	1,173	976	69	87	87	94	64	88	70	88
W. N. CENTRAL										
Minneapolis.....	918	2,043	92	78	91	81	87	59	86	63
St. Louis.....	4,801	2,998	85	87	89	89	88	78	85	78
Kansas City.....	2,507	2,972	91	85	90	68	73	73	55	71
Omaha.....	725	2,831	94	90	96	83	55	91	57	95
SOUTH ATLANTIC										
Baltimore.....	538	624	93	89	92	85	92	87	92	87
Richmond.....	1,525	465	88	48	65	34	93	87	92	81
Norfolk.....	927	1,033	91	89	92	89	81	89	81	77
E. S. CENTRAL										
Nashville.....	1,217	1,742	91	67	95	88	91	85	96	83
Memphis.....	754	477	97	93	87	78	96	91	94	88
W. S. CENTRAL										
New Orleans.....	921	746	96	94	93	93	90	87	92	92
Dallas-Ft. Worth	1,869	2,303	85	80	90	81	87	90	88	80
San Antonio.....	615	880	85	82	86	74	66	79	70	72
Houston.....	848	224	86	93	80	94	60	95	65	94
PACIFIC										
Seattle.....	1,070	2,093	69	70	68	79	64	67	63	74
Portland.....	711	4,205	58	56	81	73	67	52	69	54
Los Angeles.....	3,067	3,101	83	95	86	93	84	80	89	92
San Francisco....	3,915	2,438	60	94	63	86	63	94	86	93
San Jose.....	2,272	1,218	25	69	14	67	29	82	18	77
Total.....	87,531	82,982	81	83	82	82	69	76	76	78

1/ Space shown includes public warehouses within a 25 mile radius of city named.

2/ Space Survey October 1, 1945.

Table 4. — July holdings and changes during June 1947 1/

Cooler Commodities	' Holdings ' Net Change		Freezer Commodities	' Holdings ' Net Change			
	' July 1 '	' during June '		' July 1 '	' during June '		
	"000" lbs.	"000" lbs.		"000" lbs.	"000" lbs.		
Apples.....	14,016	-60,096	-81	Fruits.....	339,566	11,866	4
Pears.....	100	-450	-82	Vegetables.....	252,091	21,264	9
Dried & ev. Fts..	123,763	7,397	6	Cream.....	58,691	26,420	82
Can'd. ft. & Veg.	2,944	-202	-6	Cream'y butter.	49,617	32,172	+
Nuts & Nutmeats..	119,345	8,067	7	Eggs.....	236,292	34,047	17
Fish*.....	15,200	2,443	19	Poultry.....	171,679	-16,038	-9
Cheese.....	160,307	26,812	20	Beef.....	101,148	-26,757	-21
Shell eggs.....	188,010	32,670	21	Pork.....	159,865	-12,668	-7
Dried eggs.....	43,624	4,650	12	Sausage.....	9,007	-2,574	-22
Beef.....	9,298	-377	-4	Lamb & Mutton..	8,886	-677	-7
Pork.....	195,624	3,626	2	Veal.....	8,176	1,218	18
Sausage.....	8,446	464	6	Edible offal...	66,077	-1,411	-2
Canned meats.....	36,233	-6,146	-15	Lard & fat.....	6,726	780	13
Lard & pork fat..	161,418	18,701	13	Fish*.....	79,800	12,824	19
Other.....	411,121	43,162	12	Other.....	28,576	1,668	6
Total.....	1,489,449	80,721	6	Total.....	1,576,197	82,134	5

1/ For a detailed breakdown see the following tables.

* Estimated.

TOTAL WEIGHT OF COOLER AND FREEZER COMMODITIES, 1945-47

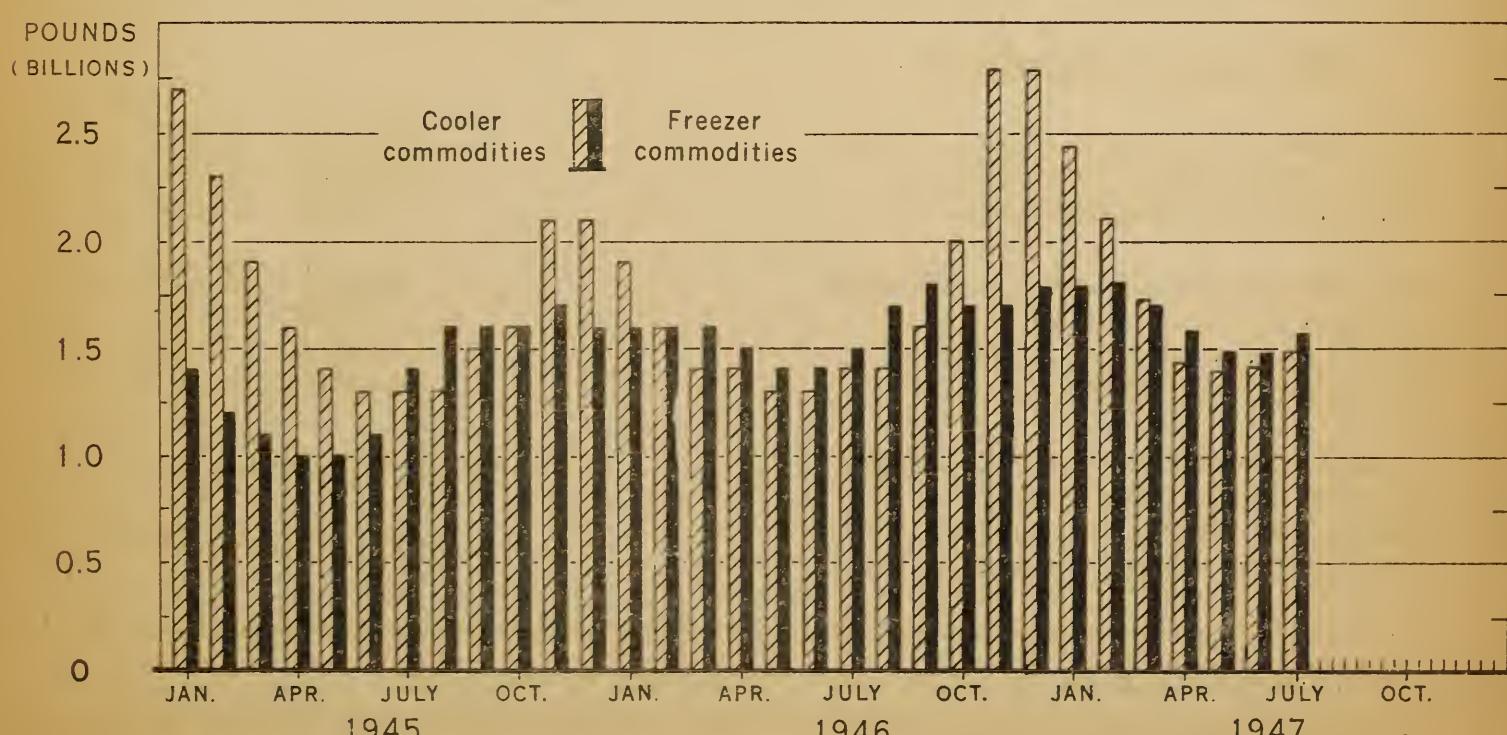


Table 5. — Fresh fruits and vegetables

Net changes in stocks during June and comparisons

Fresh apples: Decreased by 1.2 million bushels; June 1946 decrease was .4 million bushels; July 5-year average figures not available.

Fresh pears: Decreased by 9 thousand bushels; June 1946 increased by 28 thousand bushels; July 5-year average figures not available.

Stocks of fruits and vegetables

'July 1, 5-yr.'	'July 1'	'June 1'	'July 1'
'av. 1942-46'	'1946'	'1947'	'1947'

- Thousands -

FRESH APPLES

Apples.....Western, standard boxes	2/			104
Apples.....Western, other containers	3/			26
Apples.....Eastern, bushel baskets		1/	1/	82
Apples.....Eastern, other containers	3/			80
Total apples....bushels		249	1,544	292

FRESH PEARS

Pears, Bartletts.....packed boxes		3	-	-
Pears, Bartletts.....loose boxes		-	-	-
Pears, all other varieties...boxes		39	10	2
Pears.....bushel baskets		-	1	-
Total pears....bushels		42	11	2

OTHER FRUITS & VEGETABLES

Other fresh fruits.....Pounds		32,480	16,077	20,424
Dried & evaporated fruits.... "		112,512	116,366	123,763
Canned fruits & vegetables... "		3,751	3,146	2,944
Potatoes.....Pounds		42,475	37,199	45,029
Onions..... "		2,259	3,894	2,349
Celery..... "		1,108	2,286	1,032
Other fresh vegetables..... "		10,927	14,482	10,929
Nutmeats, peanuts.....Pounds		103,415	88,091	57,758
Nutmeats, other nuts..... "				36,176
Peanuts, in shell..... "		30,762	23,187	2,518
Other nuts in shell..... "				22,893

1/ Other units were used for all data on apples gathered prior to July 1, 1947.

2/ Western apples are those grown in Washington, Oregon, California, Idaho, Nevada, Wyoming, Montana, Utah, Colorado, Arizona, and New Mexico.

3/ Other containers reported in terms of bushels.

Table 6. — Frozen fruits and vegetables

Net changes in stocks during June and comparisons

Frozen fruits: Increased by 10 million pounds; June 1946 increase was 20 million pounds; average June increase is 15 million pounds.

Frozen vegetables: Increased by 21 million pounds; June 1946 increase was 31 million pounds; average June increase is 19 million pounds.

Stocks of frozen fruits and vegetables 'July 1, 5-yr.' July 1 ' June 1 ' July 1
'av. 1942-46 ' 1946 ' 1947 ' 1947

- Thousands of pounds -

FROZEN FRUITS

	'July 1, 5-yr.'	July 1 'av. 1942-46	June 1 ' 1946	July 1 ' 1947
Apples.....	41,701	45,853	41,235	
Apricots.....	18,184	18,536	17,422	
Blackberries.....	5,067	11,146	11,537	11,830
Blueberries.....		9,471	10,016	8,439
Cherries.....	9,625	12,562	31,218	28,309
Grapes.....		7,595	6,304	5,338
Peaches.....		38,606	39,953	34,992
Plums and prunes.....		11,542	12,287	11,611
Raspberries.....	6,292	7,903	12,221	15,684
Strawberries.....	45,469	65,140	54,777*	76,613
Young, Logan, Boysen, etc.....	3,589	6,678	8,702	13,398
Fruit juices and purees.....		20,646	22,714	22,146
All other fruits.....	96,581	46,455	53,582	50,549
Total.....	166,623	297,629	327,700	337,566

FROZEN VEGETABLES

	'July 1, 5-yr.'	July 1 'av. 1942-46	June 1 ' 1946	July 1 ' 1947
Asparagus.....	10,848	20,269	17,357	21,856
Beans, lima.....	4,414	4,196	10,380	7,744
Beans, snap.....	4,587	7,615	12,306	9,940
Broccoli.....	4,734	14,298	15,292	13,783
Brussels sprouts.....		2,615	6,083	5,312
Cauliflower.....		5,098	8,230	7,550
Corn, sweet.....	4,023	7,099	21,077	13,887
Peas, green.....	24,886	40,037	56,515	84,511
Pumpkin and squash.....		4,781	8,162	8,368
Spinach.....	13,627	26,505	25,967	25,160
All other vegetables.....	36,969	43,191	49,453	48,980
Total.....	104,088	175,704	230,827	252,091

* The heavy revision of the June 1 strawberry figure was caused by 3 late reports from plants with unusually heavy June 1 stocks.

Table 7. — Dairy and poultry products

Net changes in stocks during June and comparisons

Cream: Increased by 27 million pounds; June 1946 increase was 38 million pounds; average June increase is 19 million pounds.

Butter: Increased by 33 million pounds; June 1946 increase was 25 million pounds; average June increase is 49 million pounds.

Cheese: Increased by 27 million pounds; June 1946 increase was 35 million pounds; average June increase is 38 million pounds.

Shell eggs: Increased by .7 million cases; June 1946 increase was 1 million cases; average June increase is 1 million cases.

Frozen eggs: Increased by 34 million pounds; June 1946 increase was 20 million pounds; average June increase is 46 million pounds.

Frozen poultry: Decreased by 16 million pounds; June 1946 decrease was 36 million pounds; average June decrease is 6 million pounds.

Stocks of dairy and poultry products	Unit	July 1, 5-yr. av. 1942-46	July 1, 1946	June 1, 1947	July 1, 1947
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CREAM & MILK		- Thousands -		
Fluid cream..... lb.	{ 52,806	78,821	26,467	49,977
Plastic cream(75-85% butterfat) lb.		18,104	5,804	8,714
Cond. or evaporated milk..... lb.		62,006	93,682	132,533

BUTTER

Creamery..... lb.	111,827	49,649	17,445	49,617
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CHEESE

American..... lb.	158,058	110,807	106,479	129,480
Swiss including block..... lb.	1,774	1,224	1,159	1,374
All other varieties 1/..... lb.	26,203	24,728	25,857	29,453
Total cheese..... lb.	186,035	136,759	133,495	160,307

EGGS

Shell..... case	8,826	9,871	3,452	4,178
Frozen eggs, total 2/..... lb.	295,297	265,050	202,245	236,292
Whites..... lb.	43,743	59,469	40,997	44,730
Yolks..... lb.	31,311	46,691	39,337	42,870
Mixed..... lb.	165,221	122,235	105,076	119,816
Unclassified..... lb.	55,022	36,655	16,835	28,876
Dried eggs, total..... lb.		8,024	38,974	43,624
Total eggs 2/..... case	16,701	17,741	12,742	14,841

FROZEN POULTRY

Broilers..... lb.	3,144	4,330	5,149	6,127
Fryers..... lb.	4,598	5,533	8,491	8,334
Roasters..... lb.	9,992	13,005	18,584	15,094
Fowls..... lb.	21,655	33,869	30,707	29,144
Turkeys..... lb.	35,675	79,385	85,586	71,753
Ducks..... lb.	3,415	5,640	4,966	8,082
Miscellaneous..... lb.	9,909	11,287	12,797	13,136
Unclassified poultry..... lb.	12,914	20,856	21,435	20,009
Total poultry..... lb.	101,302	173,905	187,717	171,679

1/ Now includes Brick and Munster Cheese.

2/ Frozen eggs are converted on the basis of 37.5 pounds to the case and dried eggs on the basis of 10 pounds to the case. Dried eggs are not included in 5-yr. av. for total eggs.

Cheese stocks, normally at a seasonal low in April or May, reach their peak in September or October. Average monthly holdings from 1942 to 1946 were 166 million pounds and at the seasonal high totaled 220 million pounds. Refrigerated warehouses in the East North Central region stored over half (52 percent) of the seasonal peak holdings, and if combined with the stocks in the Middle Atlantic region, they account for almost three-fourths of all stored cheeses.

From 1927 to 1946 holdings of cheese have tended to increase. Average monthly stocks during 1927 to 1931 were 78 million pounds, compared to 166 million pounds from 1942 to 1946. During 1942, stores of cheese were at an all-time record high, averaging 217 million pounds a month. Significantly, also in 1942 per capita production and civilian consumption of cheese surpassed all previous records.

Of all cheese, American cheddar is stored in the greatest volume. A comparison of monthly holdings by 5-year averages, from 1927 to 1946, shows a steady increase in stocks of American cheddar cheese stored monthly. From 1927 to 1931, American cheddar cheese stocks averaged 62 million pounds monthly and accounted for 79 percent of all cheese in refrigerated storage. Since 1931, American cheddar cheese stocks have increased, reaching an average of 144 million pounds a month from 1942 to 1946, which represents 87 percent of all cheese in storage. As in the case of total cheese stocks warehouses in two regions, East North Central and Middle Atlantic, hold almost three-fourths of the American cheddar stocks at the season peak in September.

SEASONAL MOVEMENT OF CHEESE STOCKS, 1942-46 AVERAGE, 1946 AND 1947

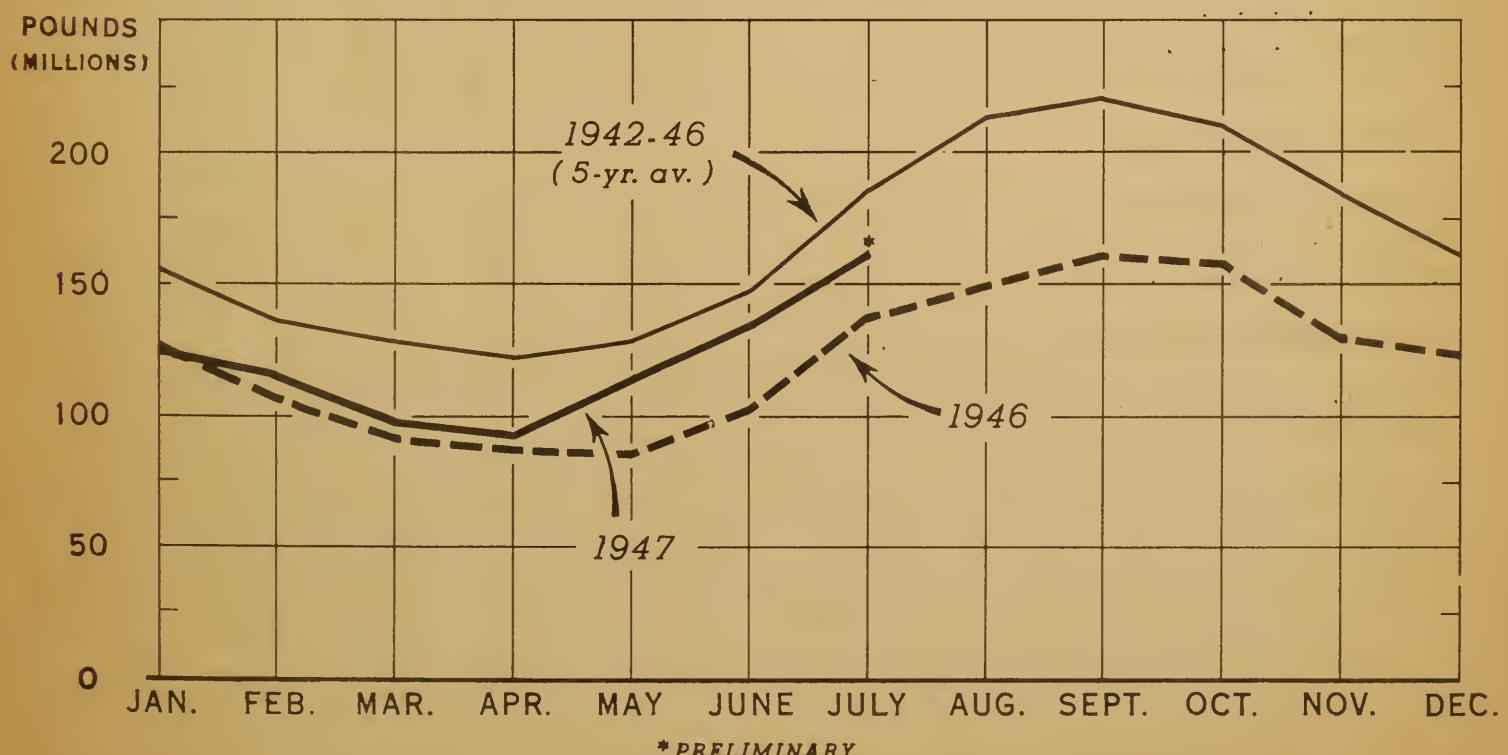


Table 8. — Dairy and poultry holdings by states July 1, 1947

States	'Cream		'Creamery		'American'		Shell		'Frozen		Total	
	'Fluid		'Plastic'		butter		'cheese		'eggs		'eggs	
	'1b.		'1b.		'1b.		'1b.		'cases		'1b.	
- Thousands -												
Massachusetts.....	1,410	236	623	1,123	48		2,683				9,315	
Other States.....			244	69	48		1,598				1,614	
NEW ENGLAND.....			867	1,192	96		4,281				10,929	
New York.....	21,511	935	6,845	9,805	309		19,919				24,660	
New Jersey.....	1,449		2,460	1,945	484		8,343				9,201	
Pennsylvania.....	3,619	566	1,770	1,703	196		7,004				6,245	
MIDDLE ATLANTIC.....			11,075	13,453	989		35,266				40,106	
Ohio.....	3,714	348	2,739	672	197		7,549				5,369	
Indiana.....	471	-	451	1,435	49		6,118				754	
Illinois.....	2,697	230	9,506	4,423	826		45,051				30,833	
Michigan.....	1,789	50	1,057	1,007	126		2,716				2,823	
Wisconsin.....	2,533	-	891	73,128	48		1,331				1,176	
EAST NORTH CENTRAL....			14,704	80,665	1,246		62,765				40,955	
Minnesota.....	4,703	870	6,176	2,085	125		10,834				4,993	
Iowa.....	265	-	1,322	402	69		9,760				3,415	
Missouri.....	545	3,096	1,759	6,614	217		31,637				8,893	
Dakotas.....			617	92	-		738				75	
Nebraska.....			1,192	29	132		23,296				11,346	
Kansas.....			225	288	138		15,066				1,906	
WEST NORTH CENTRAL....			11,291	9,510	681		91,581				30,628	
SOUTH ATLANTIC.....			687	3,422	177		6,175				6,945	
Kentucky.....			614	25	13		1,443				844	
Tennessee.....			1,287	5,011	57		2,820				824	
Ala. and Mississippi.....			256	28	17		320				513	
EAST SOUTH CENTRAL....			2,157	5,064	87		4,583				2,181	
Arkansas & Louisiana.....			460	283	25		2,280				1,040	
Oklahoma.....			473	521	29		3,606				1,046	
Texas.....	148	314	1,159	3,175	124		13,847				4,163	
WEST SOUTH CENTRAL....			2,092	3,979	178		19,733				6,249	
Colorado.....			642	82	64		1,142				1,041	
Other States.....			295	3,449	54		3,865				2,862	
MOUNTAIN.....			937	3,531	118		4,007				3,903	
Washington.....			1,504	360	105		1,385				4,963	
Oregon.....			223	2,325	57		1,196				7,705	
California.....	816	522	4,080	5,979	444		5,520				17,115	
PACIFIC.....			5,807	8,664	606		8,101				29,783	
Other States, cream only.....	4,307	1,497										
UNITED STATES.....	49,977	8,714	49,617	129,480	4,178		236,292				171,679	

Table 9. — Fishery products 1/

Species	July 1, 5-yr. av. 1942-46	July 1, 1946	June 1, 1947	July 1, 1947
	Thousands of pounds			
Salt-water fish: frozen				
Bait and animal food.....	2,226	2,137	5,164	4,059
Bluefish.....	102	131	89	77
Butterfish.....	345	141	99	74
Cod, halibut, hake, pollock, whole.....	2,044	1,710	1,020	1,069
Croakers.....	1,435	580	1,077	1,757
Eels.....	143	146	154	158
Fillets (miscellaneous).....	11,282	17,140	21,379	21,441
Flounders (inc. fillets).....	1,814	2,307	1,555	1,786
Halibut.....	12,396	17,728	8,350	12,704
Herring, sea.....	2,297	2,508	886	1,356
Mackerel (Boston) (inc. fillets).....	5,358	4,264	2,887	5,167
Mullet.....	518	965	883	509
Sablefish (black cod).....	1,374	2,635	3,569	3,269
Salmon (all species).....	2,584	4,359	5,006	5,670
Scup (porgies).....	1,403	871	501	835
Sea trout (weakfish, gray and spotted).....	568	1,537	462	578
Shad and shad roe.....	1,005	1,047	342	420
Smelts (sea).....	1,182	1,366	917	876
Swordfish.....	145	205	214	350
Whiting (inc. fillets).....	6,098	6,286	2,239	6,591
Miscellaneous salt-water fish.....	9,311	10,639	7,346	7,483
Fresh-water fish: frozen				
Bait and animal food.....	625	1,325	1,585	1,405
Blue pike and sauger (inc. fillets).....	759	90	75	80
Catfish and bullheads.....	125	127	173	292
Chubs.....	193	385	172	157
Lake herring & cisco (inc. fillets).....	1,089	1,528	578	430
Lake trout.....	419	611	300	322
Pickeral, jacks or yellow jacks.....	393	131	89	93
Sturgeon and spoonbill cat.....	226	220	235	215
Suckers.....	51	40	22	29
Tullibee.....	186	255	252	261
Yellow perch (inc. fillets).....	159	49	227	161
Yellow pike (or wall-eye) (inc. fillets).....	209	142	65	75
Whitefish.....	946	1,050	1,095	884
Miscellaneous fresh-water fish.....	1,657	1,121	937	1,093
Shellfish: frozen				
Lobster tails (spiny lobster).....	204	442	630	596
Scallops.....	453	708	1,072	1,242
Shrimp.....	3,442	6,659	4,484	4,643
Squid.....	1,132	2,105	1,669	1,646
Miscellaneous shellfish.....	1,251	2,116	1,934	2,203
Frozen fish, total.....	77,149	97,806	79,733	91,856
Cured fish, total.....	21,602	22,531	26,385	27,047
Total, all fish.....	98,751	120,337	106,118	118,903

1/ Data furnished by the Department of the Interior - Fish and Wildlife Service, which publishes a report giving detailed information, species and geographical sections.

Table 10. — Meats and meat products

Net changes in stocks during June and comparisons

Beef: Decreased by 28 million pounds; June 1946 decrease was 38 million pounds; average June decrease is 9 million pounds.

Pork: Decreased by 10 million pounds; June 1946 decrease was 61 million pounds; average June decrease is 9 million pounds.

Other meats: Decreased by 9 million pounds; June 1946 decrease is 14 million pounds; average June decrease is 11 million pounds.

Lard: Increased by 25 million pounds; June 1946 change is a decrease of 11 million pounds; average June change is a decrease of 8 million pounds.

Stocks of meats and meat products

	July 1, 5-yr. av. 1942-46	July 1 1946	June 1 1947	July 1 1947
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— Thousands of pounds —

BEEF

Frozen.....	131,829	62,625	127,211	100,701
In cure, cured and smoked.....	8,804	2,024	10,369	9,745
Total beef.....	140,633	64,649	137,580	110,446

PORK

Frozen.....	216,685	175,948	158,180	146,463
Dry salt in cure and cured.....	110,530	43,770	52,371	51,161
Other in cure, cured & smoked.....	171,738	102,715	153,980	157,865
Total pork.....	498,953	322,433	364,531	355,489

OTHER MEATS AND MEAT PRODUCTS

Sausage and sausage room products.....	12,297	19,563	17,453	
Frozen lamb and mutton.....	11,247	10,378	9,563	8,386
Frozen veal.....		3,201	6,958	3,176

Canned meats & meat products.....	17,287	42,379	36,233	
All edible offal 1/.....	69,162	30,631	67,488	66,077
Total other meats & meat products.....	80,409	73,794	145,951	136,825

Total all meats 1/..... 719,995 460,876 648,062 602,760

LARD AND RENDERED PORK FAT

Lard.....	168,840	32,668	145,073	168,144
Rendered pork fat.....		2,242	3,590	3,396
Total.....		34,910	148,663	171,540

HIDES & PELTS..... 56,567 81,155 63,108

Table 11. -- Cold storage holdings, July 1, 1947 by geographic regions

Commodity	Unit	New	Middle	East	West	South	North	Atlantic	Central	South	Mountain	Pacific	Total
		Pounds	Pounds	Pounds	Pounds	Pounds	Pounds						
FROZEN FRUITS													
Apples.....	"	2,188	12,021	7,820	4,267	5,076	629	945	1,389	6,900	41,235	41,235	
Apricots.....	"	141	3,578	4,800	2,159	568	89	1,486	390	4,211	17,422	17,422	
Blackberries.....	"	374	2,183	2,663	634	857	781	970	264	3,104	11,830	11,830	
Blueberries.....	"	965	3,731	2,157	446	416	7	27	61	629	8,439	8,439	
Cherries.....	"	752	6,205	10,305	3,215	1,105	707	824	926	4,270	20,309	20,309	
Grapes.....	"	7	2,511	1,979	131	—	26	56	83	545	5,338	5,338	
Peaches.....	"	1,785	9,561	6,895	2,950	3,368	1,301	1,460	1,139	6,533	34,992	34,992	
Plums and prunes.....	"	462	3,442	3,075	861	193	245	234	173	2,926	11,611	11,611	
Raspberries.....	"	1,077	3,593	2,927	1,003	316	84	1,300	221	5,163	15,684	15,684	
Strawberries.....	"	3,044	12,769	9,569	4,178	5,222	6,911	3,587	796	30,537	76,613	76,613	
Young, Logan, Boysen, etc...	"	211	1,634	1,532	685	139	246	211	282	8,458	13,398	13,398	
Fruit juices and purées.....	"	809	7,405	5,521	1,345	1,589	66	466	346	4,519	22,146	22,146	
All other fruits.....	"	3,262	12,128	11,135	3,987	2,517	626	3,180	990	11,724	50,549	50,549	
FROZEN VEGETABLES													
Asparagus.....	"	611	8,625	2,417	1,102	1,469	55	355	446	6,776	21,856	21,856	
Beans, Lima.....	"	241	3,276	1,191	449	887	107	143	257	1,193	7,744	7,744	
Beans, snap.....	"	239	5,031	1,328	662	529	92	106	76	1,877	9,940	9,940	
Broccoli.....	"	471	5,235	1,643	481	631	49	474	188	4,611	13,783	13,783	
Brussels sprouts.....	"	162	1,368	761	562	380	28	381	61	1,609	5,312	5,312	
Cauliflower.....	"	223	2,236	1,067	528	345	51	541	38	2,521	7,550	7,550	
Corn, sweet.....	"	654	6,348	2,773	1,826	1,182	90	181	1,214	4,619	18,887	18,887	
Peas, green.....	"	1,763	23,359	8,068	4,987	3,579	520	672	1,233	40,330	84,511	84,511	
Pumpkin and squash.....	"	398	2,743	1,217	1,005	366	4	34	69	1,832	8,368	8,368	
Spinach.....	"	1,178	9,665	2,557	1,343	843	179	643	208	8,444	25,160	25,160	
All other vegetables.....	"	946	18,166	5,196	5,265	2,672	3,011	408	633	12,683	48,980	48,980	
FRUITS & VEGETABLES													
Fresh apples.....	"	12	70	95	12	50	9	14	—	1	29	292	
Fresh pears.....	"	—	2	—	—	—	—	—	—	—	—	2	
Other fresh fruits.....	"	955	5,768	4,304	1,547	2,036	1,209	1,058	165	3,382	20,424	20,424	
Dried & evaporated fruits.....	"	4,635	61,270	18,922	9,118	12,542	4,997	3,128	672	8,479	123,763	123,763	
Canned fruits & vegetables.....	"	10	1,753	438	602	112	2	5	—	22	2,944	2,944	
Potatoes.....	"	747	1,328	8,220	2,677	1,351	1,654	1,530	2,572	24,950	45,029	45,029	
Onions.....	"	5	221	631	52	108	2	897	—	433	2,349	2,349	
Celery.....	"	—	330	190	48	43	6	2	—	413	1,032	1,032	
Other fresh vegetables.....	"	20	3,361	3,120	1,081	632	218	537	90	1,870	10,929	10,929	
Peanut meats.....	"	4,826	6,969	28,129	1,442	12,154	1,206	485	262	2,285	57,758	57,758	
Other nuts.....	"	2,170	16,328	8,267	1,534	1,925	718	802	409	3,973	36,176	36,176	
Peanuts in shell.....	"	—	76	1,400	253	189	62	123	10	405	2,518	2,518	
Other nuts in shell.....	"	259	2,974	2,598	3,059	2,370	370	957	200	3,106	22,093	22,093	

(Cont'd. on page 19)

Cold storage holdings, July 1, 1947 by geographic regions (con'd.)

Commodity	Unit	New England	Middle Atlantic	West North Central	South Central	East South Central	West South Central	East South Central	West South Central	Mountain Pacific Central	Total	
DAIRY PRODUCTS AND EGGS												
Cream (Not including plastic).....	Pounds	1,742	26,579	11,205	6,533	1,046	1,327	378	134	1,033	49,977	
Cream, plastic.....	"	499	1,553	627	4,215	533	316	400	17	554	8,714	
Butter, creamery.....	"	867	11,075	14,704	11,291	667	2,157	2,092	937	5,807	49,617	
Condensed milk.....	"	10,033	40,167	52,096	10,229	7,522	1,334	4,624	318	6,210	132,533	
Cheese, American cheddar.....	"	1,192	13,453	80,665	9,510	3,422	5,064	3,979	3,531	8,664	129,480	
Cheese, Swiss, incl. block.....	"	-	164	979	2	26	3	24	72	104	1,374	
Cheese, all other varieties.....	"	1,172	14,208	6,853	1,775	518	1,377	1,433	486	1,631	29,453	
Eggs, shell.....	Jars	96	989	1,246	681	177	87	178	118	606	4,178	
Eggs, frozen. (Total).....	Pounds	4,281	35,266	62,765	91,381	6,175	4,583	19,733	4,007	8,101	236,292	
Eggs, dried (Total).....	"	-	703	22,228	18,469	-	-	2,184	-	40	43,624	
FROZEN POULTRY												
Broilers.....	Pounds	263	860	1,197	1,185	441	10	67	50	2,054	6,127	
Fryers.....	"	327	1,860	2,012	1,718	964	134	202	184	233	8,334	
Roasters.....	"	1,821	6,689	2,201	2,304	210	54	74	14	717	15,094	
Fowls.....	"	2,334	5,834	6,868	8,804	890	293	1,531	182	2,408	29,144	
Turkeys.....	"	4,912	13,706	13,630	10,330	2,365	407	2,986	2,631	20,776	71,753	
Ducks.....	"	600	4,877	1,596	181	213	24	80	68	433	8,082	
Miscellaneous.....	"	609	3,709	4,546	2,612	106	204	482	69	799	13,136	
Unclassified.....	"	53	2,571	7,897	3,494	1,756	1,045	825	705	1,663	20,009	
MEATS & LARD												
Beef, frozen.....	Pounds	4,133	21,208	20,711	15,399	4,712	2,207	7,506	1,215	13,610	100,701	
Yeast, frozen.....	"	375	3,329	1,139	1,153	275	366	1,104	18	317	8,176	
Pork, frozen.....	"	2,020	16,026	43,177	57,999	8,408	4,598	5,760	1,458	7,017	146,463	
Lamb and mutton, frozen.....	"	404	3,049	1,588	1,401	259	228	822	204	851	8,886	
Beef, in cure, cured & smoked.....	"	40	2,054	3,159	3,509	240	177	347	15	204	9,745	
Dry salt pork, in cure & cured.....	"	535	1,290	16,414	26,754	3,312	501	1,530	346	479	51,161	
All other pork, in cure, cured and smoked.....	"	4,749	12,470	44,666	71,888	6,337	1,844	6,701	2,141	7,069	157,865	
All edible offal.....	"	874	6,518	24,133	26,293	2,395	1,379	2,281	457	1,047	66,077	
Lard.....	"	2,392	11,985	83,902	53,740	3,716	4,760	2,922	680	4,107	168,144	
Rendered pork fat.....	"	58	301	1,152	1,344	108	50	173	10	200	3,396	
Sausage room products.....	"	700	5,237	4,009	1,980	752	1,104	779	371	2,521	17,453	
Canned meats and meat products.....	"	293	2,885	11,656	18,205	530	42	453	291	1,878	36,233	
Hides and pelts.....	"	-	4,408	24,391	27,315	1,546	240	1,892	1,311	2,005	69,108	
Fish.....	"	25,270	15,722	13,349	4,306	5,027	2,000	1,387	540	24,255*	91,856	

* Includes fish in Alaska.

Table 12. — Commodities held by the Government, July 1, 1947 by geographic regions 1/

Commodity	Unit	New England	Middle Atlantic	North Central	West Central	South Central	East Central	South Mountain	Pacific	Total
- Thousands -										
FRUITS & VEGETABLES										
Apples and pears.....	Bushels	-	-	-	-	-	-	-	-	-
Potatoes.....	Pounds	-	184	-	-	-	-	-	4,043	4,227
Other fresh fruits & vegetables.....	"	-	109	13	-	-	-	-	68	190
Frozen fruits.....	"	10	21	38	1,312	6	-	-	-	1,387
Frozen vegetables.....	"	13	24	-	244	-	-	-	1,633	1,914
Dried fruits.....	"	-	75	123	1,353	-	8	60	-	1,619
DAIRY & POULTRY										
Butter, creamery.....	Pounds	55	544	48	18	7	3	256	98	1,563
American cheese.....	"	28	324	704	74	-	-	8	3	191
Shell eggs.....	Cases	1	88	2	16	-	-	-	32	139
Frozen eggs.....	Pounds	7	9,346	13,418	21,614	-	139	1,052	108	-
Dried eggs.....	"	-	2	21,251	16,824	-	-	1,434	-	45,684
Poultry.....	"	88	297	329	686	6	-	23	23	39,511
MEATS AND MEAT PRODUCTS										
Beef.....	Pounds	589	18,540	191	786	5	688	253	48	5,080
Pork.....	"	408	5,856	498	3,489	18	526	287	213	3,542
Sausage and lunch meat.....	"	280	2,857	445	61	5	235	196	-	1,368
Lamb & mutton.....	"	145	865	45	46	-	73	-	256	1,430
Veal.....	"	29	-	739	6	-	-	30	15	821
Edible offal.....	"	-	-	-	-	2	-	-	-	1
Lard & rendered pork fat.....	"	38	5,676	164	757	4	-	80	-	83
FISH.....										
	Pounds	3	30	19	438	2	20	33	-	545

1/ No estimates are included in the above figures. An endeavor is made to obtain figures from all concerns. However, late reports of some concerns may cause significant revisions of some items in some regions.

Table 13. — Commodities held by the Government*

Commodity	Unit	'July 1, 5-yr.' av. 1942-46	July 1 1946	June 1 1947	July 1 1947**
- Thousands -					
FRUITS & VEGETABLES					
Apples and pears.....	bu.		13	2	-
Potatoes.....	lb.	5,101	1,107	4,227	
Other fresh fruits & vegetables...	lb.	739	627	190	
Frozen fruits.....	lb.	673	1,925	1,387	
Frozen vegetables.....	lb.	597	1,604	1,914	
Dried fruits.....	lb.	2,808	1,501	1,619	
Total.....	lb.	10,542	6,860	9,337	
DAIRY & POULTRY					
Butter, creamery.....	lb.	42,142	11,137	922	2,592
American cheese.....	lb.	46,873	7,254	1,658	1,272
Shell eggs.....	case	802	145	175	139
Frozen eggs***	lb.	5,667	6,070	27,979	45,684
Dried eggs.....	lb.	-	4,163	35,273	39,511
Poultry.....	lb.	-	5,312	4,016	4,278
Total.....	lb.	130,772	40,461	77,723	99,592
MEATS & MEAT PRODUCTS					
Beef.....	lb.	-	16,624	33,576	26,180
Pork.....	lb.	69,839	59,052	18,137	14,837
Sausage & lunch meat.....	lb.	-	3,603	8,177	5,447
Lamb & mutton.....	lb.	-	2,582	1,907	1,430
Veal.....	lb.	-	322	478	821
Edible offal.....	lb.	-	184	137	1
Lard & rendered pork fat.....	lb.	91,717	10,901	4,086	6,802
Total.....	lb.	161,556	93,268	66,498	55,518
FISH.....	lb.		271	377	545
TOTAL WEIGHT.....	lb.	292,328	144,542	151,458	164,992

* Government holdings are included in the tables of total holdings elsewhere in the report and consist of reported stocks held by USDA, the armed services and other Government agencies. In addition to stocks reported above, the armed services hold some stocks in space owned and operated by them on which figures are not available. Current figures not entirely comparable with 5-yr. av..

** Based on actual reports. Estimates on late reports are not included. Current figures will be revised next month.

*** The heavy revision in June 1 government held frozen eggs was caused by late returns from 3 warehouses.